

INVESTING CARRIES RISK
MHR Acquisitions, Inc.
Project: Allen County, Kansas
JOBS ACT - Form Reg. D - Rule 506(c) - bond
FOURTH AMENDED OFFERING CIRCULAR

THIS BOND IS MADE PURSUANT TO JOBS Act STATUTES, RULES AND REGULATIONS, RULE 506(c). THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION (S.E.C.) DOES NOT PASS UPON THE MERITS OF OR GIVE APPROVAL TO ANY BOND OFFERED OR THE TERMS OF THE OFFERING, OR PASS UPON THE ACCURACY OR COMPLETENESS OF THIS FOURTH AMENDED OFFERING CIRCULAR, OR ANY OTHER PROMOTIONAL LITERATURE. THIS BOND IS OFFERED PURSUANT TO AN EXEMPTION FROM REGISTRATION WITH THE S.E.C. THE S.E.C. HAS NOT MADE AN INDEPENDENT DETERMINATION THAT THE BOND OFFERED HEREUNDER IS EXEMPT FROM REGISTRATION. THE S.E.C. DOES NOT ENDORSE OFFERINGS. NOTHING IN THIS FOURTH AMENDED OFFERING CIRCULAR MAY BE TAKEN AS IN ANY WAY, SHAPE, OR FORM, AS AN S.E.C. ENDORSEMENT OF THIS BOND.

Amount to be financed: \$12,250,000.00
Min./max: \$1,000,000.00/\$12,250,000.00
Date of this fourth amended offering circular: March 30, 2023



We are offering \$1,225,000.00 at 3.131% Notes due 2030. We are offering \$1,225,000.00 at 3.131% Notes due 2031. We are offering \$1,225,000.00 at 3.131% Notes due 2032. We are offering \$1,225,000.00 at 3.131% Notes due 2033. We are offering \$1,225,000.00 at 3.131% Notes due 2034. We are offering \$1,225,000.00 at 3.131% Notes due 2035. We are offering \$1,225,000.00 at 3.131% Notes due 2036. We are offering \$1,225,000.00 at 3.131% Notes due 2037. We are offering \$1,225,000.00 at 3.131% Notes due 2038. We are offering \$1,225,000.00 at 3.131% Notes due 2039.

We will pay interest on an equal *pro rata* basis on the Notes annually on August 10 of each year, until maturity. The 2030 Notes will mature on August 10, 2031, The 2031 Notes will mature on August 10, 2032 the 2032 Notes will mature on August 10, 2033. The 2033 Notes will mature on August 10, 2034, The 2034 Notes will mature on August 10, 2035, The 2035 Notes will mature on August 10, 2036 The 2036 Notes will mature on August 10, 2037, The 2037 Notes will mature on August 10, 2038, The 2038 Notes will mature on August 10, 2039, The 2039 Notes will mature on August 10, 2040. The total interest on each Note is 3.131%. We may redeem the notes in whole or in part at any time. The notes will be issued only in minimum denominations of \$2,000 and integral multiples of \$1,000 in excess thereof, thereafter.

Price	Proceeds to MHR Acquisitions, Inc. Before Expenses
2030 Note: \$1,225,000.00	\$956,516.75, plus accrued interest, if any
2031 Note: \$1,225,000.00	\$918,162.00, plus accrued interest, if any
2032 Note: \$1,225,000.00	\$879,807.25, plus accrued interest, if any
2033 Note: \$1,225,000.00	\$841,452.50, plus accrued interest, if any
2034 Note: \$1,225,000.00	\$803,097.75, plus accrued interest, if any
2035 Note: \$1,225,000.00	\$764,743.00, plus accrued interest, if any
2036 Note: \$1,225,000.00	\$726,388.25, plus accrued interest, if any
2037 Note: \$1,225,000.00	\$688,033.50, plus accrued interest, if any
2038 Note: \$1,225,000.00	\$649,678.75, plus accrued interest, if any
2039 Note: \$1,225,000.00	\$611,324.00, plus accrued interest, if any

PAY WITH CRYPTO OR U.S. MONEY
U.S. INVESTORS MUST BE ACCREDITED

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I.

ABOUT THIS FOURTH AMENDED OFFERING CIRCULAR

This Fourth Amended Offering Circular contains general information about our debt securities offered here, and replaces the original offering circular, and replaces the original and First, Second and Third Amended versions of this bond.

We provide business and other financial information that is current as of the filing of the amended electronic Form Reg. D to this debt offering, which was uploaded onto EDGAR on December 22, 2022.

It is important for you to read and consider all information contained in this Fourth Amended Offering Circular in making your investment decision.

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Unless otherwise stated or the context otherwise requires, references in this Fourth Amended Offering Circular to “MHR,” the “Company,” “we,” “us” and “our” and all similar references are to MHR Acquisitions, Inc.

MHR Acquisitions, Inc. has a material contract for the writing and filer support components of this bond, including the uploads onto EDGAR, with OTC 251, Inc.

MHR Acquisitions, Inc. has a material contract for the promotions, certificates issuance, certificates ledger maintenance with STR Capital, Inc.

II .

INTRODUCTION

This offering is made, pursuant to the laws, rules and regulations governing Title II of the JOBS Act, Rule 506(c) of the United States Securities and Exchange Commission (S.E.C).

MHR Acquisitions, Inc., is an American company with a focus of, among other things, the creation of a consortium of oil and gas fields.

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The company is in business and is an S.E.C.-enrolled company.

The purpose of this bond is to acquire a limited liability company in Allen County, Kansas, and to utilize other proceeds for the purposes of business continuation, increased productivity and drilling of already identified well sites.

MHR Acquisitions, Inc., is a New York corporation that is enrolled with the United States Securities and Exchange Commission (S.E.C.) The EDGAR CIK number is: 0001644516.

III .

PROJECT DESCRIPTION & USE OF PROCEEDS

This offering will provide funding for the acquisition of the current corporation, and for business continuation, increased productivity and drilling of already identified additional well sites.

This bond concerns a large natural gas field in Allen County, Kansas. The primary purpose of the bond is to raise capital to acquire the entire company that has a long term contract with a local city, leases on more than 70 wells already

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drilled, leases on over 30 well sites identified within the 5-mile radius of the well field, together with all equipment and intangible assets, such as the Kansas operator's license, any other licenses and permits, and the leases. The company to be acquired operates at a profit. Only approximately 5% of total capacity is currently being utilized, thus allowing for significant pumping of product and therefore, revenue and profit. The current contract with a local city has direct pipeline access to that customer. A major value added component to this site is that the national pipeline system is a short distance from the well field. The pipeline system will provide to the bond seller, MHR, the ability to retain service companies that provide a virtual pipeline system. The virtual services pipeline will utilize over- the- road tanker truck delivery services to the pipeline. This infrastructure system will, thus, provide an additional and significant long term, efficient and affordable delivery of product into the marketplace upon deposits into the national pipeline.

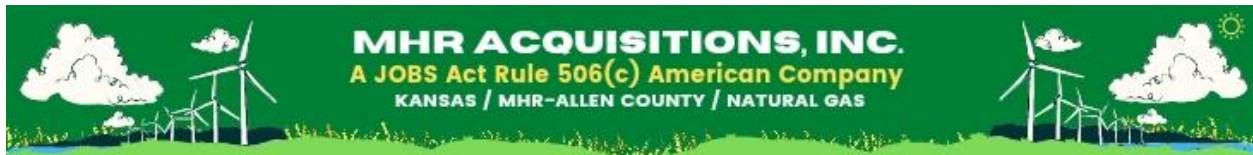
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General revenue projections can be made here, because of the existing city contract. In addition, other revenue projections can be made based upon the open market price of natural gas in Kansas. The city contract yields an annual net profit of approximately \$500,000.00.

This leaves the remainder of the field to be sold on the open market. Assuming, therefore, just four tanker truck loads per day to the Burris portal 30 miles away, five days per week, at the current market price of \$9.66/mcf, monthly profit from these operations will be approximately \$99,000.00. Thus, a total conservative annual profit from the Allen field is approximately \$1.7 million.

III. A .

ADD ON TO FOURTH AMENDED OFFERING MEMORANDUM - SUMMARY OF THE OFFERING



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JOBS Act Rule 506(c) Summary of the announced Offering Circular

This is a JOBS Act Rule 506(c) bond offering made pursuant to the rules and regulations of the United States Securities and Exchange Commission. (S.E.C.)

The bond is made, in addition, so as to qualify as investment property, pursuant to Article 9(46) of the Uniform Commercial Code in the United States.

Holders of the bond must do so for one year at which time the bond can be resold.

This bond concerns a large natural gas field in Allen County, Kansas. The primary purpose of the bond is to raise capital to acquire the entire company that has a long term contract with a local city, leases on more than 70 wells already drilled, leases on over 30 well sites identified within the 5-mile radius of the well field, together with all equipment and intangible assets, such as the Kansas operator's license, any other licenses and permits, and the leases. The company to be acquired operates at a profit. This gas well field is large and for maximum efficiency operates in sectors. For this reason, the actual number of wells is not entirely descriptive of the actual reserves yet to be brought up. The city contract, for example, occupies the majority of the current operating wells, but only over one sector of the entire field. The remaining wells, well sites and additional producing zones will be producing as production in each sector continues. The acquisition includes all of the equipment. The equipment inventory includes existing portable pumps, which are towed from well to well for work. New wells can be sunk over the course of one or two days, if needed in a sector, because the gas is very close to the surface. Once the mobile pumps are in place in a sector, production begins immediately. Only approximately 5% of total capacity is currently being utilized, thus allowing for significant pumping of product and therefore, revenue and profit. The current contract with a local city has direct pipeline access to that customer. A major value added component to this site is that the national pipeline system is a short distance from the well field. The pipeline system will provide to the bond seller, MHR, the ability to retain service companies that provide a virtual pipeline system. The virtual pipeline system is known in the natural gas industry, and has the components of field loading, transport, and release into the national pipeline. This acquisition includes all necessary equipment that is readily available at the gas well field capable of loading the natural gas into the virtual pipeline tanks that are mounted onto tanker truck type

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trailers for transport. Once loaded and ready for transport, the natural gas is taken to the national pipeline portal, just 30 miles from the well field. Upon arrival, the entire process of loading the natural gas into the national pipeline is automated. The driver is trained on the process. Each company has its own account. Once the transfer into the national pipeline is complete, the driver has all of the data needed. At that point, the royalty payment is made online to the leaseholders. Any fee to any brokers is made automatically. The driver and his company are paid at that time, online as well. The portal owner is then paid its transfer fee, also at that time, online. Finally, the net proceeds are then paid immediately, online, to the seller, which is the company being acquired in this offering. This infrastructure system will, thus, provide an additional and significant long term, efficient and affordable delivery of product into the marketplace upon deposits into the national pipeline.

Everything said in this summary is contained within the four corners of the offering circular that is made a part of this Rule 506(c) offering.

There is nothing in the entire announcement, including in this summary, that can be considered as anything more than an announcement.

There is no offer to sell anything throughout this entire announcement.

There is nothing in this announcement, including in this summary, that, in any way, shape or form, constitutes an endorsement by the United States Securities and Exchange Commission (S.E.C.) of anything in this announcement, in the offering circular, this summary or any uploads onto EDGAR, or in any announcement media presentations, whether pictorial, by motions ad, videos or multimedia vendor companies, like YouTube.

The full offering circular is available by clicking on the link in this section that says: [Full offering circular](#)

The corresponding electronic upload onto the file of the S.E.C., called EDGAR, can be viewed by clicking on this link: [Allen EDGAR file](#)

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Any investor, or potential investor, must not rely on the contents of this summary. Instead, such persons must rely solely on the contents of the offering circular and the electronic EDGAR upload as far as this offering is concerned. The investor, or potential investor may rely on other sources of information, attorneys and accountants for example. Any interpretation by the members of those professions as to this offering is between the investor or potential investor and the professional. No professionals are giving advice on behalf of the issuer in this offering, to any investor or potential investor.. With respect to the issuing company here, MHR Acquisitions, Inc., the investor may only rely on the offering circular and the EDGAR upload.

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IV .

ABOUT THIS BOND

This bond is made pursuant to JOBS Act, S.E.C. Rule 506(c).

Pursuant to said legislation, persons may view this offering on the Internet.

Further, there are no brokers or other sellers on this bond, as Rule 506(c) permits the investor to self-serve for purchases.

This most recently amended electronic Reg. D bond is posted on the S.E.C. EDGAR file here:

<https://www.sec.gov/cgi-bin/browse-edgar?CIK=0001644516&owner=exclude>

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The Fourth Amended Offering Circular is the most recent supporting document to the electronic upload.

Please see the next page
to view the full bond schedule.

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V.

DESCRIPTION OF NOTES¹

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¹ **RESTRICTED SECURITY STATUS:** Rule 144, 17 CFR § 230.144 - "Persons deemed not to be engaged in a distribution and therefore not underwriters," defining 'debt securities,' applies as this bond does not meet the criteria of the applicable provisions. The bond is deemed a 'restricted security.' There are no 'affiliates' in the program. Private holders must hold the instrument for one year prior to any sale. Any such sale must be a private sale. Thus, any private resale may take place on or after the 366th day of each note, or on February 9, or thereafter, of each year. We will disburse on February 9 of each year, to the current holder, unless the holder informs of a sale, in which case, we will complete the transaction as between the holder and the buyer, and then disburse.

U.S. investors must be accredited.

Pay with crypto or U.S. money.

The bond certificate will show the number of the bond, the relevant names and the date of issue of that bond. We will calculate the maturity date, except as to the first issue bond, as the 366th day after the date on the certificate.

The notes will constitute a separate series of debt instruments.

The notes will be issued in minimum denominations of \$2,000 and integral multiples of \$1,000 in excess thereof, thereafter.

We reserve the right, from time to time and without the consent of any holders of the notes, to re-open each series of notes on terms identical in all respects to the outstanding notes of such series, except for the date of issuance, the date interest begins to accrue and, in certain circumstances, the first interest payment date, so that such additional notes will be consolidated with, form a single series with and increase the aggregate principal amount of the notes of such series.

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The notes constitute our only unsecured indebtedness as of the date of first issue shown on the cover to this Fourth Amended Offering Circular, and will rank equally with each other.

However, the notes will be structurally subordinated to any prior indebtedness, and will be effectively subordinated to any secured indebtedness to the extent of the value of the assets securing such indebtedness.

Claims of the creditors will generally have priority with respect to the assets and earnings of the company, including holders of the notes.

Accordingly, the notes will be effectively subordinated to creditors, including trade creditors and preferred stockholders, if any, of our company.

Prior to the maturity date, we may redeem such series of notes at our option, at any time in whole or from time to time in part, at a redemption price as calculated by us, equal to the greater of:

100% of the principal amount of the notes being redeemed;

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or

the sum of the present values of the remaining scheduled payments of principal and interest on the notes being redeemed, exclusive of interest accrued to, but excluding the date of redemption, discounted to the date of redemption on an annual basis, plus one day, equal to the interest rate on the notes.

VI .

THE BOND IS CONSIDERED
TO BE 'INVESTMENT PROPERTY'
UNDER U.C.C. Article 9(46)

The bond is considered to be 'investment property' under U.C.C. Article 9(46). Thus, the bond may be recorded in any U.S. courthouse that accepts U.C.C. filings.

VII .

CERTAIN U.S. FEDERAL INCOME TAX CONSIDERATIONS

The following is a summary of certain U.S. federal income tax considerations of the ownership and disposition of the notes. This summary is based upon

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provisions of the Internal Revenue Code of 1986, as amended, or the “Code,” applicable U.S. Treasury regulations, administrative rulings and judicial decisions in effect as of the date of this Fourth Amended Offering Circular, any of which may be subsequently be changed, possibly retroactively, or interpreted differently by the Internal Revenue Service, or the “IRS,” so as to result in U.S. federal income tax consequences different from those discussed below. Except where noted, this summary deals only with a note held as a capital asset upon issuance at the first price at which a substantial portion of the notes of the applicable series is sold for cash to persons other than bond houses, brokers, or similar persons or organizations acting in the capacity of underwriters, placement agents or wholesalers.

This summary does not address all aspects of U.S. federal income taxes, including the impact of the Medicare contribution tax on net investment income, and does not deal with all tax consequences that may be relevant to holders in light of their personal circumstances or particular situations, such as:

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a) tax consequences to U.S. holders whose 'functional currency' is not the U.S. dollar;

b) tax consequences to 'controlled foreign corporations,' 'passive foreign investment companies,' and corporations that accumulate earnings to avoid U.S. federal income tax;

c) tax consequences to persons subject to special tax accounting rules as a result of any item of gross income with respect to the notes being taken into account in an applicable financial statement;

d) tax consequences to entities treated as partnerships for U.S. federal income tax purposes and investors therein;

e) tax consequences to certain former citizens or residents of the United States;

f) alternative minimum tax consequences, if any;

g) any state local or foreign tax consequences, if any, and;

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h) estate or gift taxes.

If an entity or arrangement that is treated as a partnership for U.S. federal income tax purposes holds notes, the tax treatment of a partner or member generally will depend upon the status of the partner or member and the activities of the entity. If you are a partner or member in such an entity, you should consult your tax advisors.

If you are considering the purchase of notes, you should consult your tax advisors concerning the U.S. federal income tax consequences to you in light of your own specific situation, as well as consequences arising under the U.S. federal estate or gift tax laws or under the laws of any other taxing jurisdiction.

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In this discussion, we use the term “U.S. holder” to refer to a beneficial owner of notes that is, for U.S. federal income tax purposes:

a) an individual citizen or resident of the United States;

b) a corporation (or any other entity treated as a corporation for U.S. federal income tax purposes) created or organized in or under the laws of the United States, any state thereof, or the District of Columbia;

c) an estate, the income of which is subject to U.S. federal income taxation, regardless of its source;

d) a trust, if it:

1) is subject to the primary supervision of a court within the United States and one or more U.S. persons have the authority to control all substantial decisions of the trust, or;

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2) has a valid election in effect under applicable U.S. Treasury regulations to be treated as a U.S. person.

We use the term “non-U.S. holder” to describe a beneficial owner of notes that is neither a U.S. holder nor a partnership or other entity that is treated as a partnership for U.S. federal income tax purposes.

YOU SHOULD CONSULT WITH YOUR TAX ADVISORS REGARDING THE FEDERAL, STATE, LOCAL AND FOREIGN INCOME, FRANCHISE, PERSONAL PROPERTY AND ANY OTHER TAX CONSEQUENCES OF THE OWNERSHIP AND DISPOSITION OF THE NOTES.

It is anticipated, subject to any exceptions which your tax attorney or advisor may indicate, that interest paid on the notes generally will be taxable to a U.S. holder as ordinary interest income at the time such payments are accrued or received in accordance with the holder’s regular method of tax accounting.

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Subject to any exceptions which your tax attorney or advisor may indicate, a U.S. holder will generally recognize gain or loss equal to the difference between the amount realized on the sale, exchange, redemption, repurchase by us or other taxable disposition of a note (except to the extent the amount realized is attributable to accrued and unpaid interest, which will be taxable as ordinary interest income to the extent not previously included in income) and the U.S. holder's adjusted tax basis in such note.

A U.S. holder's adjusted tax basis in the note generally will be the initial purchase price for such note. Any gain or loss recognized on a sale, exchange, redemption, repurchase by us or other taxable disposition of the note will be capital gain or loss. If, at the time of the sale, exchange, redemption, repurchase by us or other taxable disposition of the note, a U.S. holder is treated as holding the note for more than one year, such capital gain or loss will be a long-term capital gain or loss. Otherwise, such

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capital gain or loss will be a short-term capital gain or loss. In the case of certain non-corporate U.S. holders (including individuals), long-term capital gains are generally eligible for reduced rates of U.S. federal income taxation. A U.S. holder's ability to deduct capital losses may be limited.

Information reporting requirements generally will apply to interest on the notes and the proceeds of a sale, exchange, redemption, repurchase by us or other taxable disposition of a note paid to a U.S. holder unless the U.S. holder is an exempt recipient (such as a corporation).

Backup withholding will apply to those payments if the U.S. holder fails to provide its correct taxpayer identification number, or certification of exempt status, or if the U.S. holder is notified by the IRS that it has failed to report in full payments of interest and dividend income. Any amounts withheld under the backup withholding rules will be allowed as a refund or a credit against a U.S. holder's U.S. federal income tax liability provided the required information is furnished to the IRS in a timely manner.

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VIII .

TAXATION OF NON-U.S. HOLDERS

Subject to advice by your tax attorney and financial advisor, and applicable regulations, if you are a non-U.S. holder, U.S. federal withholding tax will not be applied to any payment of interest on a note to a non-U.S. holder.

Subject to advice by your tax attorney and financial advisor, and applicable regulations, if you are a non-U.S. holder, gain recognized by a non-U.S. holder on the sale, exchange, redemption, repurchase by us or other taxable disposition of a note will not be subject to U.S. federal income tax.

Subject to advice by your tax attorney and financial advisor, and applicable regulations, if a non-U.S. holder is an individual or foreign corporation, he, she or it may be subject to tax on the net gain derived from the sale, exchange, redemption, repurchase by us or other taxable disposition under regular graduated U.S. federal income tax rates and in the same manner as if the non-U.S. holder were a U.S. holder.

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Subject to advice by your tax attorney and financial advisor, and applicable regulations, if a non-U.S. holder is a foreign corporation, under certain conditions, it may be subject to the branch profits tax.

Subject to advice by your tax attorney and financial advisor, and applicable regulations, if a non-U.S. holder is eligible for the benefits of an income tax treaty between the United States and its country of residence, any such gain will be subject to U.S. federal income tax in the manner specified by the treaty and generally will only be subject to U.S. federal income tax if such gain is attributable to a permanent establishment maintained by the non-U.S. holder in the United States.

Subject to advice by your tax attorney and financial advisor, and applicable regulations, generally, the amount of interest paid to non-U.S. holders and the amount of tax, if any, withheld with respect to those payments must be reported

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annually to the IRS and to non-U.S. holders. Copies of the information returns reporting such interest and withholding may also be made available to the tax authorities in the country in which a non-U.S. holder resides under the provisions of an applicable income tax treaty.

Subject to advice by your tax attorney and financial advisor, and applicable regulations, in general, a non-U.S. holder will not be subject to backup withholding with respect to payments of interest that we make.

Subject to advice by your tax attorney and financial advisor, and applicable regulations, the Foreign Account Tax Compliance Act (FATCA) may apply.

IX .

UNDERWRITING

There are no underwriters in this bond.

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X .

RISKS RELATED TO THE OFFERING

The amount of natural gas in each well is not known.

Future uncertainties may include the inability to maintain a credit rating, and the impact on funding costs and competitive position if the company does not do so, the inadequacy of cash flows and earnings, and other conditions which may affect the ability of the company to pay a dividend or to repurchase Note certificate or any listed denomination, which may be affected by their cash flows and earnings, and other factors.

Other future uncertainties may include the inability to convert pre-order commitments into orders, the price which the company may realize on orders,

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since commitments are stated at list prices, customer actions or developments such as cancellations and other factors that may affect the level of demand and financial performance of the customers which the company will serve, the effectiveness of the risk management framework of the company, the impact of regulation and regulatory, investigative and legal proceedings and legal compliance risks, including the impact of regulation and litigation, the capital allocation plan of the company, as such plan may change including with respect to the timing and size of share repurchases, acquisitions, joint ventures, dispositions and other strategic actions by the company.

. Further, future uncertainties may limit the success of the company with regard to: integrating acquired businesses and operating joint ventures; the ability to realize anticipated earnings and savings from transactions; the ability to acquire businesses and joint ventures; the impact of potential information technology or data security breaches; and other factors, which are described

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throughout this Fourth Amended Offering Circular. These or other uncertainties may cause actual future results of the company to be materially different than those expressed in these forward-looking statements. The company does not undertake to update its forward-looking statements.

The securities offered herein are highly speculative securities. Rule 144 applies to purchasers, who may immediately resell 30% of the Note certificate or any listed denomination during the first year of ownership. The investor should purchase these securities only if the investor can afford a complete loss of the investment.

No Federal or State securities commission has approved, disapproved, endorsed, or recommended this offering. The investor should make an independent decision whether this offering meets the investment objectives and financial risk tolerance level of the investor. No independent person has

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confirmed the accuracy or truthfulness of this disclosure, nor whether it is complete. Any representation to the contrary is illegal. Furthermore, these authorities have not passed upon the accuracy or adequacy of this Fourth Amended Offering Circular. Any representation to the contrary is a criminal offense.

The amended Form Reg. D on EDGAR and this Fourth Amended Offering Circular contain all of the representations by the company concerning this offering. No person shall make different or broader statements than those contained herein. Investors are cautioned not to rely upon any information, not expressly set forth in this Fourth Amended Offering Circular, or in the electronic amended Form Reg. D uploaded onto EDGAR.

In making an investment decision, investors must rely on their own examination of the company and the terms of the offering, including the merits and risks involved.

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No person has been authorized to give any information or to make any representations other than those contained in the uploaded Reg. D bond onto EDGAR and this Offering Circular, and, if given or made, such information or representations must not be relied upon as having been authorized by the company.

The investor should consult with any attorneys, accountants, and other professional advisors as to the legal, tax, accounting, and any other consequences of an investment in the company.

Statements of future forecasts, projections and expectations are not statements of returns on investment.

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Company officials have instituted the following risk mitigation measures:

a) 3-day right of withdrawal: The subscription agreement provides for a three-day right of withdrawal “cooling off” period for its cancellation by the purchaser, plus a waiver of the three-day cooling off period;

b) company officials will not meet with any prospective purchasers on an individual basis. See however, section X. A., below;

c) investors must rely solely on the information contained in the amended electronic Form Reg. D, as uploaded onto EDGAR, and in this Fourth Amended Offering Circular.

INVESTING CARRIES RISK

X. A .

ADD ON TO FOURTH AMENDED
OFFERING MEMORANDUM -
EXCEPTIONS TO S.E.C.MEETINGS
PROHIBITIONS WITH THE FOUNDER

The general rule of the S.E.C. with regards to this offering is that the investor must make an investment decision based solely on the information shown on the electronic filings and in the offering documents, such as this one.

The S.E.C. does, however, allow certain exceptions. On this offering, because of the complex nature of the exploration, drilling, production, sales, transportation and the relationships between the landowners and also the vendors, the promotions manager believes that certain proprietary information, and explanatory conversations with the Issuer's representative are warranted.

At the same time, this offering has elicited a large number of inquiries, and among these, are those that can be considered fraudulent and/or made for the purposes of money laundering.

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To that end, commencing with this Fourth Amended Offering Circular, all persons making inquiries as to this offering will be required to provide fully transparent information on themselves and their companies. This requirement applies to any finders as well.

If, upon that information being provided and reviewed by the promotions manager, the promotions manager believes that the information is genuine, then the promotions manager will issue a detailed non-disclosure agreement (NDA) to such persons or company representatives.

Upon the signing of such an NDA and the providing of the investor information, the promotions manager will review such information with the Issuer's representative.

If the Issuer's representative is satisfied that the proposed investor information is genuine, then the promoter will organize a telephone 'meet and greet' introductory telephone conference with the members of the investor team.

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Should the parties to such a conversation indicate a continued interest in the investment process, at the request of the investor side, the Issuer's representative will allow an in-person field visit with the Issuer's representative and the members of the investor team.

Inasmuch as the S.E.C. requires that such opportunity be provided to all persons who choose to follow these procedures as written here and uploaded onto the documents section of the project website, in the absence of any future amendments to this section, there will be no further exceptions to these procedures.

XI.

RULE 144 - 'RESTRICTED' SECURITY LEGEND DESIGNATION

As to U.S. investors, pursuant to 17 CFR § 230.144 - "Persons deemed not to be engaged in a distribution and therefore not underwriters," this bond is a restricted security.

INVESTING CARRIES RISK

XII .

RULE 144 - ONE-YEAR RULE ON REALES

As to U.S. investors, pursuant to 17 CFR § 230.144 - "Persons deemed not to be engaged in a distribution and therefore not underwriters," this bond has a one-year holding period.

XIII .

PRO RATA FIRST MATURITY
DATE, THEN PER SCHEDULE

We will pay the interest from the first purchase date to the next annual maturity date on a *pro rata* basis.

Thereafter, we will pay the interest each year on the maturity date shown on the cover of this bond on a *pro rata* basis.

INVESTING CARRIES RISK

XIV .

401k & IRA ELIGIBLE

We will acknowledge and provide any information necessary to allow you to place your certificate into a 401k or IRA of your choice.

XV .

WHERE YOU CAN FIND MORE INFORMATION

We will make any material changes to the offering circular in subsequent amended offering circulars.

We will provide a copy of any amended offering circular to you if you are a holder.

We will post any amended offering circulars onto the investor portal on the project website portal at www.mhrnyc.com.

We will post on that project website notices that the bond limit has been achieved.

INVESTING CARRIES RISK

XVI.

FORWARD-LOOKING STATEMENTS

15 U.S. Code § 78u-5 - “Application of safe harbor for forward-looking statements,” exempts this bond from the requirement of forward-looking statements.

This exemption notwithstanding, investors may review the section on “Risk Factors,” above for information on the risks associated with the purchase of this bond.

XVII.

COMPLIANCE WITH ANTI-MONEY
LAUNDERING REGULATIONS OF
THE UNITED STATES TREASURY
FOR OVERSEAS INVESTORS

All overseas purchases of Note certificate or any listed denomination are subject to U.S. Department of the Treasury regulations. Company officials have retained the services of STR Capital, Inc., in order to provide the necessary compliance with the regulations as promulgated by the Committee on Foreign Investment in the United States (CFIUS) U.S. Department of the Treasury.

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XVIII .

CONCLUSION

The information contained in this Fourth Amended Offering Circular, with the uploaded Form Reg. D onto EDGAR, constitutes the entire offering.

Subject to the exceptions in this Fourth Amended Offering Circular, any other information, anywhere, must be discarded.

Subject to the exceptions in this Fourth Amended Offering Circular, the investor should rely solely on the contents of the EDGAR filing, and this Fourth Amended Offering Circular.

March 30, 2023

At: New York City

ENTERED BY:

/ s /

Anthony Ramos, President

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ARCHIVE CERTIFICATE

I HEREBY CERTIFY, that on the 17th day of March, 2023, I entered this Fourth Amended JOBS ACT - Form Reg. D - Rule 506(c) - Bond - Offering Circular, into the corporate records of MHR Acquisitions, Inc., and that I provided a copy to the board members.

/ s /

Anthony Ramos

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